



Thursday, 3 November 2011

SCHOOLS FORUM

A meeting of **Schools Forum** will be held on

Thursday, 10 November 2011

commencing at **9.00 am**

The meeting will be held in the Ballroom, Oldway Mansion, Torquay Road,
Paignton, TQ3 2TE

Our vision is working for a healthy, prosperous and happy Bay

For information relating to this meeting or to request a copy in another format or language please contact:

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SCHOOLS FORUM AGENDA

1. **Apologies/Changes to Membership**
2. **Minutes** (Pages 1 - 4)
To confirm as a correct record the minutes of the meeting held on 30 June 2011.
3. **Matters Arising**
4. **Comparative Analysis of Torbay's 2011/12 Section 251 Budget Statement With Its Statistical Neighbours** (Pages 5 - 16)
Schools Forum to note
5. **School Funding Consultation** (Pages 17 - 18)
Schools Forum to comment.
6. **School Capital Funding Consultation** (Pages 17 - 18)
Schools Forum to comment.
7. **Funding Academy LACSEG Consultation** (Pages 17 - 18)
Schools Forum to comment.
8. **Statementing Contingency 2011/12** (Verbal Report)
9. **Notification of the 2011/12 Final Dedicated Schools Grant (DSG)** (Pages 19 - 20)
Schools Forum to agree the recommendations.
10. **School Forum Membership Vacancy** (Verbal Report)
11. **Consultation on the Torbay Special Schools Funding Formula for 2012/13** (Verbal Report)
12. **Future Meeting Dates**

BAR 2012

19 January 2012
1 March 2012
14 June 2012

Schools Forum

9 February 2012
22 March 2012
28 June 2012



Minutes of the Schools Forum

30 June 2011

-: Present :-

Roger Hughes (Chairman)

Iris Butler, Jeanne Cook, Russell Green, Anne Henderson, Colin Kirkman, Caroline Labrum, Councillor Chris Lewis, Maureen Penhaligon, Lisa Redfern and Daneian Rees

-:Also Present:-

Lisa Finn (Finance Manager)
Matt Redwood (Head of Schools Commissioning)

457. Apologies/Changes to Membership

Gill Battye (who was represented by Maureen Penhaligon), Nicola Bridgewater, Sue Foot, Cathy Gilfillan (who was represented by Daneian Rees), Phil Gregory, Mike Lock, Roy Pike, Nicholas Smith

458. Minutes

The Minutes of the meeting of the Schools' Forum held on 9 February 2011 and 4 May 2011 were confirmed as a correct record and signed by the Chairman.

459. Matters Arising

The Head of Schools Commissioning advised the Forum that two primary school schools were to become academies, Eden Park on 1 July and Ilsham later in the term. (Minute 446 refers)

A Forum Member referred to Minute 446.6 and queried whether the Post LIG amount would be distributed to the secondary schools including those that had become academy schools, the Head of Schools Commissioning advised that the amounts distributed within the schools funding formula had been agreed and allocations to schools made subject to this formula in March. They cannot be changed or redistributed.

The Finance Manager also informed the Forum that she would be emailing schools with the DSG allocation which has been based on school census data.

The Chairman advised the Forum that the Formation of an Extended Services Review Group will conduct three meetings, the group will be reviewed. The third

meeting in July will be led by Richard Williams, Executive Lead Transformation, and Russell Green from Preston Primary School has agreed to attend. The Chairman would also like the group to report back at the next meeting of the Forum on the 10 November 2011. (minute no. 454.1)

460. Summary Report 2011/12 Schools Budget Returns - SBR1 Budget Plan/Statement of Funds

The Finance Manager advised the forum that the figures for the SBR1 Budget Return should be returned by the end of May. All schools were asked how they would be using the carry forward monies as the total comes to just over £3 million. This figure is fixed and has been reported nationally. Paignton Community College have returned a deficit of just under £600,000.

A Forum Member queried whether the figures were accurate as he had building works at his school and felt that the figures should reflect this.

The Finance Manager highlighted that the statements were as at year end but that schools had the facility to outline if there were particular sums allocated for set reasons. That said this would not affect the overall carry forward position. The School Finance Manager highlighted those columns which showed overall carry forwards plus those schools over the published thresholds, which are primary schools 8% and secondary schools 5%. The Head of Schools Commissioning has written to the Chairs of Governors of Schools that were showing a large budget deficit surplus or deficit to discuss the reasons why.

The Finance Manager explained that the Analysis of Staffing Costs as a Percentage of 2011/12 Allocation tables were purely for information purposes. The figures are shown on the CFR website and have been verified by schools.

The Finance Manager stated that further budget return would be required in October.

461. Proposed Closure of Chestnut Primary School

The Head of Schools Commissioning advised the Forum that the Proposed Closure of Chestnut Primary School report is to be presented to Members at Council on 13 July 2011. Chestnut Primary School had a formula allocation of £431,000 which including the pupil premium for 2011/12 together with any carry forwards from the previous financial year created a final school allocation of £520,000.

The balance of 2011/12 funding would be used to fund pupils transferring to other Brixham schools and SEN pupils. The Head of Schools Commissioning explained that receiving Brixham schools would be allocated £2,000 per pupil and that statemented pupils would each receive an additional £5,000 per pupil to aid their transition and integration.

The Head of Schools Commissioning advised the Forum that Chestnut Primary School would be used throughout the summer. There would also be some residual costs associated with maintaining an empty building such as caretaking and security. The future use of the school would be subject to further review.

The closure of the school would save recurrent savings in the region of £135,000.

462. 2010/11 Dedicated School Grant Underspend

The Head of Schools Commissioning informed the Forum that the 2010/11 Dedicated School Grant Underspend was £404,000.

The Head of Schools Commissioning outlined a proposal to the Forum to distribute this underspend to Local Authority maintained schools on the basis of eligible Free School Meal numbers. The Forum debated this proposal and supported the proposal and supported that the underspend should be distributed across all Local Authority maintained schools as additional funding within the 2011/12 financial year but outside their formula funding allocation as this was a single year underspend.

463. Early Years Single Funding Formula

The Head of Schools Commissioning advised that the Early Years Single Funding Formula was introduced in 2010/11. A working group including representatives from schools and PVI's met to discuss the implementation of the new formula. The group acknowledged the increase of 12.5 to 15 hours. The group did not recommend any changes to the current EYSFF which they felt were fit for purpose.

464. Job Evaluation Equal Pay Claims

The Head of Schools Commissioning provided the forum with an update on the Job Evaluation Equal Pay Claims. There were 48 equal pay in schools claims lodged. The final figure of the number of claims and total costs of agreed claims is not yet known.

465. Schools Financial Value Standard (SFVS)

The Finance Manager advised the forum that the consultation on Schools Financial Value Standard (SFVS) was replacing FMSiS consultation on which had now closed. The process should make schools challenge their budgetary procedures. Schools were asked to carry out self assessments which should be less cumbersome and time consuming than FMSiS.

466. Future Meeting Dates

The Forum agreed the following future meeting dates:

Thursday 10 November 2011

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14th October 10 BAR and 11th November Schools Forum

COMPARATIVE ANALYSIS OF TORBAY'S 2011/12 SECTION 251 BUDGET STATEMENT WITH ITS STATISTICAL NEIGHBOURS

Background

Each Children's Services authority in England is required to complete the Section 251 return detailing their authority's spending plans for the forthcoming year.

This return covers all Dedicated School Grant funded activities and those centrally funded by Council tax and other grants. Therefore the spending plans for Schools, centrally retained activities and services related to looked after children are all included in this return.

The regulations for completing section 251 are very prescriptive but different L.As still interpret some aspects differently so this can give variations in allocations. It is also the case that individual arrangements in L.As can alter the figure on the Section 251 statement whilst maintaining practice, for example delegation and buy back of SEN funding reduces the level of spend on this line and increases delegation per pupil but in reality maintains the same practice.

Scope of this Paper

Given that this return covers a wide range of Children's services, this analysis will focus only on ones that are incorporated within DSG. Therefore, central statistical analysis for central children's services such as looked after children services have been excluded.

Commentary

The attached 4 pages should be read as follows:-

The analysis is on a per capita basis, for findings 1 to 8 the relevant population is 14,801 (pupils aged 3 – 19 excludes Academy pupils). For findings 9 to 14 the relevant population is 18,887 (pupils 3 -19 includes Academy pupils). The exclusion of academy pupils may account for some differences when compared with the 10/11 benchmarking exercise.

The comparative analysis is with Torbay's statistical neighbours (SN);

Isle of Wight	Plymouth	Cornwall
Southend-on-Sea	Portsmouth	Poole
Bournemouth	Blackpool	North Lincolnshire
	Telford and Wrekin	

1. Column 1 – Individual Schools Budget

Torbay £4,328 Statistical Neighbours (SN) Average £4,342

This is allocated funded to all schools via Torbay's local funding formula and includes the mainstreaming of former standards fund grants.

14th October 10 BAR and 11th November Schools Forum

2. Column 6 – Central Expenditure on education of Under 5s

Torbay £14 SN Average £18

Early Years advisory workers

3. Column 8 – School Specific Contingencies

Torbay £65 SN Average £24

The make up of this is largely determined in consultation with School's Forum and is subsequently allocated out to schools' budgets throughout the year.

Torbay's figure has fallen by £4 since 10/11.

This contingency includes funding for school improvement partnerships, secondary behaviour strategy, KS4 14-19 foundation learning, Business Rate in-year adjustments, KS1 class size contingency, special school contingency and funding for individual school support and improvement.

Please note that the costs of PFI and carbon reduction credits are accounted for in columns 42 and 40 respectively.

4. Column 18 – SEN Budgets excl PRU

Torbay £153 SN Average £235

This reflects the fact that Torbay delegates a large proportion of SEN funding via the Inclusion sub formula.

5. Column 22 – PRU/Behaviour Support/EOTAS

Torbay £164 SN Average £108

This reflects the high per place funding for this type of provision and the demand for one to one and small teaching groups.

6. Column 34 – Miscellaneous

Torbay £18 SN Average £4

This reflects DfE advice on where to allocate £213k of Extended Services. This was an issue for 09/10 and it appears that other LAs are continuing to account for these grants elsewhere in the statement. Funding for TAPS and TGA is also included.

7. Column 42 – Capital Expenditure

Torbay £38 SN Average £zero

This reflects the £150k revenue contribution to the capital programme and £400k PFI Unitary Charge LA element.

8. Column 44 – Total Schools Budget

Torbay £4,896 SN Average £4,890

This is a total of all net budgets across all lines (the key ones are listed above)

LOCAL AUTHORITY FUNDED SERVICES

9. Column 50 – Total Special Education

Torbay £37 SN Average £38

This includes Educational Psychology, SEN assessment, therapies, monitoring of provision

10. Column 53 - Home to School Transport – SEN

Torbay £60 SN Average £55

This reflects the geographical pattern of 3 special schools in Torbay and the requirement to transport their pupils to these settings. Torbay's figure has fallen by £5 since 10/11.

11. Column 54 – Home to School Other

Torbay £36 SN Average £28

This cost reflects the Council's Home to School transport policy. This was changed for September 2011 which will impact upon this figure. This is a volatile demand led budget; effected by pressure on primary school places.

12. Column 62 – Home to College Other

Torbay £41 SN Average £4

13. Column 65 – School Welfare

Torbay £21 SN Average £13

14. Column 66 – School Improvement

Torbay £18 SN Average £45

This reflects changes to this service in 2011/12.

Concluding remarks

Although this government return has been in existence for many years, its content is always subject to change inline with central government changes including the Every Child Matters agenda and the formation of a Children's Services. As such the allocation of some functions to particular lines is still subjective and as can be seen can distort benchmarking data. However, on the whole the comparative analysis is a useful reflection of how Torbay's budgets are allocated.

Lisa Finn

Finance Manager – Children's Services

10th October 2010

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Budget Table 1 (Net) £ per capita

To print use the buttons below.

	Col 1	Col 2	Col 3	Col 4	Col 5	Col 6	Col 7	Col 8	Col 9	Col 10	Col 11	Col 12	Col 13	Col 14	Col 15	Col 16	Col 17	Col 18	Col 19	Col 20
	1.0.1 Individual Schools Budget	1.0.2 Pupil premium allocated to managed schools centrally	1.0.3 Pupil premium managed centrally	1.0.4 Threshold and Performance Pay (Devised)	ISB (Including Threshold and Performance Pay and pupil premium) (£/pupil) (lines 1.0.1 to 1.0.4)	1.0.5 Central provision for education of children under 5	1.1.1 Support for schools in financial difficulty	1.1.2 School specific contingencies	1.1.3 Early Years contingencies	1.2.1 Provision for SEN (including support services)	1.2.2 SEN support services	1.2.3 Support for inclusion	1.2.4 Fees for SEN (including special schools & abroad)	1.2.5 SEN for transport	1.2.6 Fees to independent schools without SEN	1.2.7 Inter-authority recruitment	1.2.8 Contribution to combined budgets	1.3 SEN (net including PRU, behaviour support out of school) (£/pupil) (sum of lines 1.2.1 to 1.2.8)	1.3.1 Pupil Referral Units	1.3.2 Behaviour Support Services
ENGLAND - Average (mean)	4,456	15	0	7	4,519	31	4	77	7	44	31	17	97	2	2	7	24	224	58	14
ENGLAND - Average (median)	4,511	0	0	0	4,526	18	0	50	4	38	26	11	99	0	0	6	10	221	55	13
ENGLAND - Minimum	2,274	-7	0	0	2,289	0	0	0	-2	0	0	0	0	0	0	-366	0	-124	0	0
ENGLAND - Maximum	7,277	142	8	146	7,277	367	204	567	47	285	167	130	376	56	114	212	152	688	231	106
Average (median)	4,342	0	0	0	4,359	18	0	34	0	51	25	7	100	0	0	-8	0	235	60	10
Minimum	3,913	-3	0	0	3,913	0	0	0	0	13	0	2	42	0	0	-37	0	124	29	0
Maximum	5,135	113	4	0	5,135	52	4	227	10	113	71	32	251	28	0	13	123	359	134	40
800 Torbay	4,238	0	0	0	4,238	14	0	65	0	41	25	3	75	0	0	9	0	153	60	22
821 Isle of Wight	3,913	0	0	0	3,913	42	0	227	0	98	71	15	100	26	0	2	0	314	46	10
827 Southend-on-Sea	4,138	0	0	0	4,138	7	0	0	0	13	7	21	16	0	0	-12	28	238	48	0
837 Plymouth	4,228	0	0	0	4,228	0	0	12	0	58	26	5	163	0	0	0	0	208	41	2
874 Plymouth	4,278	0	0	0	4,278	15	0	135	0	38	52	23	104	3	0	-37	0	184	90	28
851 Portsmouth	4,652	-3	0	0	4,649	13	0	0	0	51	24	2	42	0	0	4	0	124	69	18
890 Blackpool	4,342	113	4	0	4,649	52	0	15	0	98	0	32	100	0	0	-23	123	300	134	0
894 Telford & Wrekin	4,501	0	0	0	4,501	18	0	19	0	13	33	20	107	0	0	-22	1	152	60	22
908 Cornwall	5,135	0	0	0	5,135	30	4	33	6	49	5	7	65	0	0	13	0	140	70	7
836 Poole	4,065	0	0	0	4,065	25	0	24	10	86	5	3	251	0	0	-16	30	369	59	2
813 North Lincolnshire	4,359	0	0	0	4,359	21	0	24	0	44	60	5	155	3	0	1	0	287	29	40

Section 251 data as at 9th September 2011
 Figures are rounded so may not sum
 England figures do not include data for City of London or the Isles of Scilly

Col 21	Col 22	Col 23	Col 24	Col 25	Col 26	Col 27	Col 28	Col 29	Col 30	Col 31	Col 32	Col 33	Col 34	Col 35	Col 36	Col 37	Col 38	Col 39	Col 40
	PRUs/ Behaviour Support Program (Charwise £/ Pupil (Sum of 1.3.1 to 1.3.3))	1.3.4 14-16 1.3.4.1 Support to voluntary groups and bilingual learners	1.5.1 School meals - nursery, primary and special schools	1.5.2 Free school meals eligibility	1.5.3. Milk	1.5.4. School kitchens repair and maintenance	Schools Budget Access £ / Pupil (Sum of 1.5.1 to 1.5.4)	1.6.1 Insurance	1.6.2. Museum and Library Services	1.6.3. School admissions	1.6.4 Licences/ subscriptions	1.6.5 Miscellaneous (not more than 0.1% total of netSBE)	1.6.6 Servicing of schools forums	1.6.7. Staff costs supply cover (not sickness)	1.6.8. Supply cover long term sickness	1.6.9 Elimination of employment costs	Schools Budget Central Expenditure (Sum of 1.6.1 to 1.6.9)	1.6.10 Purchase of reduction commitment allowances	
20	92	6	6	7	1	1	1	10	3	3	3	3	1	12	0	6	40	3	
15	83	3	5	0	1	0	3	9	1	0	0	2	1	6	0	2	38	0	
0	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
87	263	46	30	87	30	11	28	42	21	47	14	49	4	49	4	60	148	13	
20	108	0	3	4	1	0	4	9	0	0	0	0	0	0	0	4	44	0	
3	48	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0	13	0	
81	171	45	19	50	2	4	9	28	7	18	5	27	0	27	0	32	65	6	
81	164	45	8	4	2	0	10	10	0	18	0	0	0	3	0	14	65	6	
9	66	9	4	0	1	0	1	7	0	0	2	3	0	0	0	0	13	0	
3	68	0	2	0	0	0	0	10	0	0	1	0	0	1	0	0	46	0	
7	125	0	8	50	1	2	9	9	0	0	2	0	0	22	0	32	64	0	
20	108	0	18	0	1	0	2	9	0	1	1	27	0	27	0	4	44	6	
37	171	0	4	0	1	2	0	5	2	0	2	0	0	12	0	8	51	4	
32	114	5	0	10	1	4	0	13	4	0	4	1	12	12	0	0	34	0	
5	83	0	0	44	1	0	0	6	7	5	0	0	0	18	0	9	55	0	
22	82	7	3	4	1	0	0	9	3	0	0	0	0	1	0	0	20	4	
61	129	7	4	4	0	0	0	4	0	4	5	6	0	6	0	0	23	0	

Col 41	Col 42	Col 43	Col 44	Col 45	Col 46	Col 47	Col 48	Col 49	Col 50	Col 51	Col 52	Col 53	Col 54	Col 55	Col 56	Col 57	Col 58	Col 59	Col 60	Col 61
0	0	0	1.9.1 TOTAL SCHOOLS BUDGET	2.0.1 Educational psychology service	2.0.2 SEN assessment, and coordination	2.0.3 Therapies and other health related services	2.0.4 Parent partnership, guidance and Monitoring of SEN provision	2.0.5 SEN provision	2.1.1 Excluded pupils	2.1.2 Pupil support	2.1.3 Home to school transport SEN expenditure	2.1.4 Home transport school transport expenditure	2.1.5 Home to post16 transport SEN/LD expenditure (aged 16- 19)	2.1.6 Home to post16 provision SEN/LD expenditure (aged 16-25)	2.1.7 Home to post16 provision SEN/LD expenditure home to post 16	2.1.8 Education welfare service improvement	2.1.9 School Education welfare service improvement		2.1.10 Total Learner Support	2.2.1 Asset management education
0	0	0	5,042	16	10	10	2	3	2	1	1	70	51	4	1	4	13	38	184	13
-23	0	-8	5,050	16	10	10	0	2	1	0	0	68	16	1	0	0	0	36	159	-76
46	140	65	7,520	65	44	26	26	16	109	13	27	202	195	22	17	24	65	175	375	188
0	0	0	4,890	19	12	1	2	4	38	1	0	55	28	1	0	3	13	45	161	10
0	0	0	4,696	15	6	0	0	0	24	0	0	4	0	0	0	0	2	6	104	0
11	43	28	5,530	24	23	7	6	11	47	4	5	78	129	8	14	24	21	81	230	33
0	38	0	4,886	20	6	0	4	6	37	1	0	60	36	5	0	10	21	18	161	1
0	45	0	4,910	15	17	0	5	11	47	2	0	6	105	0	0	24	9	49	199	18
0	0	0	4,632	3	8	0	0	0	34	0	0	46	14	0	0	3	2	6	120	6
0	0	0	4,890	20	12	1	6	1	36	4	0	74	7	4	0	0	17	20	101	10
0	0	26	4,978	24	12	0	8	7	46	1	0	68	4	1	0	0	9	37	132	11
0	14	0	4,978	16	8	0	3	5	38	3	0	68	4	1	0	2	13	51	143	6
11	0	0	5,100	18	13	0	2	5	37	0	5	78	14	0	0	0	15	81	192	16
0	18	0	4,878	22	12	2	0	2	37	2	0	73	41	3	0	14	9	47	189	8
0	0	0	5,530	16	23	4	1	2	46	0	0	42	129	1	14	0	12	13	210	0
0	0	0	4,696	22	13	0	5	4	43	3	0	53	28	3	0	0	16	6	109	29
0	0	0	4,845	19	10	0	7	3	39	0	2	50	90	8	0	15	13	52	230	33

Col 62	Col 63	Col 64	Col 65	Col 66	Col 67	Col 68	Col 69	Col 70	Col 71	Col 72	Col 73	Col 74	Col 75	Col 76	Col 77	Col 78	Col 79	Col 80	Col 81	Col 82
			2.2.5 Outdoor education including instrumental and performing arts (other than music)																	
			2.2.3 Music services																	
			2.2.2 Supply of school places																	
			2.2.1 Music services																	
			2.2.6 Total Access																	
			3.0.1 16-19 FE																	
			3.0.2 14-19 FE																	
			3.0.3 Total Young people learning and development																	
			4.0.1 Adult and Community Learning																	
			4.0.2 Total Adult and Community Learning																	
			5.0.1 Secure accommodation (Youth Justice Community)																	
			5.0.2 Youth Offender Teams																	
			5.0.3 Other Youth Justice Services																	
			5.0.4 Total Youth Justice																	
			6.0.1 Funding paid to early years providers for two year olds																	
			6.0.2 Other early years education places for two year olds																	
			6.0.3 Total Early Years																	
			6.1.1 Funding for individual Sure Start Children Centres																	
			6.1.2 Funding on local authority commissioned services delivered through Sure Start Children Centres																	

Col 85	Col 84	Col 85	Col 86	Col 87	Col 88	Col 89	Col 90	Col 91	Col 92	Col 93	Col 94	Col 95	Col 96	Col 97	Col 98	Col 99	Col 100	Col 101	Col 102	Col 103	Col 104	Col 105
6.1.3 Total Sire Start Children Centres	6.2.1 Residential care	6.2.2 Fostering services	6.2.3 Other children looked after services (welfare)	6.2.4 Secure accommodation (welfare)	6.2.5 Short breaks for looked after disabled children	6.2.6 Children placed with family and friends	6.2.7 Adoption services for children looked after	6.2.8 Education of looked after children	6.2.9 Leaving care support services	6.2.10 Safeguarding services children	6.2.11 Total Looked After Children	6.3.1 Child death review processes	6.3.2 L.A. functions in relation to child protection	6.3.3 Local safeguarding children board	6.3.4 Total Looked After People and Young People Safety	6.4.1 Direct payments	6.4.2 Short breaks (respite) for disabled children	6.4.3 Home and care services	6.4.4 Equipment and adaptations	6.4.5 Other family support services	6.4.6 Contributed to 6.4.7 health care of individual children	6.4.7 Intensive family interventions
52	79	111	12	8	7	4	1	3	19	1	240	2	13	2	17	5	13	4	1	32	3	5
63	73	112	8	0	3	2	1	2	19	0	235	0	12	2	14	4	13	1	0	31	0	1
-2	17	0	0	0	0	0	0	0	0	-257	66	0	0	0	1	0	-2	0	0	0	-28	0
193	275	302	115	59	38	68	52	24	240	51	704	260	91	20	295	37	68	29	30	145	35	87
76	81	144	7	0	6	1	1	3	13	0	230	1	13	2	16	6	11	6	2	50	0	0
1	37	90	0	0	0	0	0	0	0	0	184	0	0	3	3	0	0	0	0	15	0	0
126	191	195	23	44	37	14	3	9	43	4	448	1	27	29	29	17	30	25	3	77	12	28
98	71	185	9	6	4	0	2	2	35	0	314	1	14	2	17	17	11	2	2	53	11	0
71	188	121	0	0	3	0	0	9	0	0	280	0	5	3	8	9	0	25	3	32	0	0
9	138	118	2	0	3	1	2	3	25	0	326	1	13	3	6	13	0	1	1	30	0	0
1	13	143	3	4	7	0	0	4	17	0	238	1	10	20	22	11	11	1	1	58	0	26
1	37	143	23	3	2	5	2	6	17	0	238	1	17	20	20	2	22	6	2	58	0	2
126	81	144	9	1	10	1	2	2	7	0	256	1	5	2	8	4	10	6	1	59	1	0
76	181	180	3	0	35	0	3	4	43	0	449	0	0	3	3	13	2	12	0	77	7	0
36	179	146	1	0	0	14	0	0	13	0	354	1	2	5	5	0	16	0	1	52	0	0
102	83	90	1	0	29	0	0	6	26	0	235	0	27	2	29	10	30	17	3	15	2	7
80	56	115	7	0	0	0	0	3	2	0	184	0	17	2	19	0	14	6	2	17	0	0
121	59	93	15	0	17	0	1	0	7	0	193	1	8	11	4	17	0	0	0	16	0	0

Col 106	Col 107	Col 108	Col 109	Col 110	Col 111	Col 112	Col 113	Col 114	Col 115	Col 116	Col 117	Col 118	Col 119	Col 120	Col 121	Col 122	Col 123	Col 124	Col 125	Col 126	Col 127
6.4.8 Total Family Support Services	6.5.1 Adoption services	6.5.2 Special guardianship support	6.5.3 Other children and families services	6.5.4 Total Children and Families Services	6.6.1 Partnership commissioning costs	6.6.2 Central commissioning function	6.6.3 Total Children Services Strategy	6.7.1 Commissioning and social work services	6.8.1 Universal Expenditure from RSCWA (Child and Family Services)	6.9.1 Universal services for young people (including work, positive activities and IAG)	6.9.2 Targeted services for young people (including work, positive activities and IAG)	6.8.3 Substance misuse services (Alcohol and Volatile substances)	6.9.4 Teenage pregnancy services	6.9.5 Discretionary Awards	6.9.6 Student Support	6.9.7 Total Services for young people	6.10.1 Capital Expenditure (CERA) (Services for young people)	7.0.1 Statutory/Regulatory Duties	7.0.2 Premature retirement Redundancy costs (new provisions)	7.0.3 Early retirement costs	7.0.4 Residual costs (eg FE, Careers Service etc)
	63	20	4	7	31	11	13	125	4	36	20	2	1	1	0	1	60	0	41	6	18
65	21	3	3	31	0	6	122	0	36	13	1	1	1	0	0	62	0	43	3	16	1
0	0	0	0	0	-38	0	0	-1	-60	-1	-6	0	0	0	0	-38	0	0	0	0	0
213	76	29	128	170	46	85	468	377	130	107	101	20	20	7	9	210	4	149	48	74	28
80	24	3	2	37	0	13	156	0	48	14	2	2	2	0	0	67	0	48	0	16	3
38	11	0	0	19	0	3	92	0	25	2	0	0	0	0	0	45	0	16	0	0	0
110	47	8	28	69	16	58	194	0	87	31	7	8	8	0	4	98	0	54	20	39	10
97	33	4	14	50	1	19	158	0	59	30	3	4	4	0	0	93	0	69	19	20	4
69	24	2	11	37	0	17	112	0	57	5	1	2	2	0	0	66	0	57	0	13	1
95	34	3	9	46	0	14	162	0	40	2	0	3	3	0	0	96	0	38	0	5	3
92	59	7	0	66	16	21	186	0	44	13	0	0	0	0	0	96	0	35	0	17	0
80	27	4	28	59	0	59	117	0	51	27	3	0	0	0	0	74	0	48	0	31	3
110	47	0	1	48	0	4	120	0	35	10	7	8	8	0	0	61	0	84	1	5	10
69	14	3	2	19	0	8	139	0	46	18	0	1	1	0	0	66	0	54	0	0	0
84	11	8	1	20	3	3	92	0	32	31	2	1	1	0	0	67	0	16	3	32	2
39	21	2	0	23	0	0	156	0	58	13	0	3	3	0	0	74	0	46	0	11	0
38	21	3	6	31	1	31	167	0	25	14	2	4	4	0	0	45	0	84	0	39	3

Col 128	Col 129	Col 130	Col 131	Col 132	Col 133	Col 134	Col 135	Col 136	Col 137
7.05 Joint use arrangements	7.06 Insurance	7.07 Monitoring national curriculum assessment	7.08 Total Local Authority Education Functions	7.11 Other Specific (LA Education Grant)	7.21 Capital Expenditure Revenue (CERA)	8.1.1 Total Schools Budget, Special Education, Learner Support, Access, Young People's Learning and Development, Services for Young People Budget (Including CERAs) (Lines 1.9.1+2.0.6+2.1.10+2.2.6+3.0.3+3.1.1+4.0.1+4.1.1)	8.1.2 - Total Youth Justice, Children and Young People's Services Budget (Including CERAs) (Lines 6.1.3+6.2.11+6.3.4+6.4.8+6.5.4+6.6.3+6.7.4+6.8.1+6.9.7+6.10.1)	8.1.3 Total LA Education Functions Budget (Including CERAs) plus (Lines 7.0.8 + 7.1.1 + 7.2.1)	9 Total Education, Young People's Learning and Development, Services for Young People and Adult and Community Budget, Youth Justice, Children and Young People's Services and Local Authority Education Functions Budget (Lines 8.1.1+8.1.2+8.1.3)
0	0	1	89	-1	0	5,295	641	70	6,007
0	0	0	72	0	0	5,285	631	73	5,975
0	0	0	6	-164	0	2,834	281	-68	3,379
6	10	38	189	15	0	8,173	1,633	189	9,948
0	0	0	75	0	0	5,144	774	75	5,992
0	0	0	46	0	0	4,786	612	46	5,478
2	5	7	126	0	0	5,793	900	126	6,516
0	5	0	117	0	0	5,093	929	117	6,139
0	0	0	82	0	0	4,892	751	82	5,726
0	0	0	64	0	0	5,190	793	64	5,989
0	0	0	54	0	0	5,298	729	54	5,879
2	3	7	94	0	0	5,084	703	94	5,879
0	0	0	106	0	0	5,172	810	106	6,088
0	0	0	64	0	0	5,349	800	64	6,333
0	0	0	75	0	0	5,144	774	75	5,992
2	2	0	57	0	0	5,793	666	57	6,516
0	0	0	57	0	0	4,808	612	57	5,478
0	0	0	126	0	0	5,154	708	126	5,987

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Torbay Schools Forum 10th November

A consultation on school funding reform: Proposals for a fairer system

On the 19th of July the Secretary of State launched the second part of the consultation on school funding reform. The consultation document set out proposals for the mechanics of a new funding system, the contents of a new national formula and future funding arrangements for the Pupil Premium, early years provision and High Cost Pupils. It also clarified the responsibilities of local authorities, schools and academies in relation to central services.

<http://www.education.gov.uk/consultations/index.cfm?action=conResults&consultationId=1765&external=no&menu=3>

The consultation outlined how a national formula could be used to distribute funding to LAs to ensure fairer funding across the country. It did not propose a national funding formula as such for schools although it does tighten the criteria for use in local funding formula. Torbay's formula will largely be unaffected with the exception of the Inclusion sub formula which uses deprivation indices (transience and prior attainment) which might not be permissible within potential changes. Greater change may be evident within the funding of high cost SEN pupils but we will need to see how this develops.

School Forum working party met and submitted a response.

Response deadline 11th October

Consultation on the basis for the decision on the appropriate amount of academies funding transfer for 2011-12 and 2012-13

On 19 July 2011, the DfE published its consultation document entitled Consultation on the basis for the decision on the appropriate amount of Academies Funding Transfer for 2011/12 and 2012/13. Closing date for responses was 16 August 2011. The DfE wanted local authorities to comment on the relative merits of certainty of funding compared with uncertainty of funding but with a distribution mechanism that more accurately reflects the numbers, location and growth of academies and Free Schools.

This consultation was in response to the DfE funding of academies LACSEG. It did not address the inherent, and arguably unfair, use of section 251 data for the calculation of the LACSEG, a purpose for which it was not designed.

Implementation of the 2010-11 Review of Education Capital (the James Report)

This consultation aimed to seek views on a number of key recommendations arising from the Independent Review of Education Capital by Sebastian James, published in April 2011, and the Government's response published in July 2011. It covered implications for the way the DfE allocates funding and manages its capital programme.

The consultation was intended to promote wider understanding of the James Review proposals and highlight common concerns to inform implementation. The aim was to ensure that the Department's

capital investment achieves maximum efficiency, whilst taking account of the needs of the end user e.g. schools, local authorities and other providers of education and services to children and young people.

Response deadline was 11th October

<http://www.education.gov.uk/consultations/index.cfm?action=conResults&consultationId=1762&external=no&menu=3>

Emailed Note to Schools Forum 30th August 2011

Notification of the 2011/12 Final Dedicated Schools Grant (DSG)

Purpose of the Report

In accordance with DFE School Finance Regulations, the final DSG has to be discussed at Schools Forum, thus allowing the Chief Finance Officer to confirm that this grant has been used to support the Schools Budget. The deadline for this confirmation is 30th Sept 2011.

Therefore this note is to notify Schools Forum members of the final DSG for 2011/12 and its application.

Unit Values

The DFE had already announced the DSG per pupil value for Torbay for 2011/12. This is the value which is then multiplied by the number of pupils to give the total DSG figure. The significant increase is due to the mainstreaming of the majority of standards fund and other grants. In overall terms the per pupil amount is unchanged from 2010/11.

Year	Per Pupil Amount (£)	Increase %
2010/11	4,233	4.2%
2011/12	4,842	14% (incl stds fund grants)

Estimated and Final Pupil Numbers

When calculating school allocations in March each year, Torbay has to take a view on the number of pupils prior to the finalisation of the January census is complete and verified. For 2011/12, estimated pupils for Torbay are shown in the table below together with the final pupil numbers:-

Pupil Type	Estimated Pupil Numbers 2011/12	Final Pupil Numbers 2011/12	+ = increase in pupil numbers
School Census Jan 2011	16,702	16,702	0
Alternative Provision	58	60	+2
Early Years	593	592	-1
3 year old adjustment	27	32	+5
Total	17,381 (rounded)	17,387 (rounded)	+6

Estimated and Final DSG 2011/12

The table below demonstrates the increase in DSG funding of £29k.

DSG	No of Pupils	Unit Value	DSG 2011/12
Estimate	17,381	4,842	£84,158,281
Final 13.7.11	17,387	4,842	£84,187,332
Increase	+6		+ £29,051

Recommendations

- That the Schools Forum note the final DSG for 2011/12 of £84.187 million
- That the increase in DSG funding of £29k is allocated in the Schools General Contingency in the first instance and its application is discussed at the next Schools Forum on 10th November 2011.

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30th August 2011